

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

IN RE: )  
)  
SCOTTY'S HOLDINGS, LLC, ) CASE NO. 18-09243-JJG-11  
) (Jointly Administered)  
Debtor(s) <sup>1</sup>. )

**PROPOSED AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JULY 22, 2019, AT 1:30 P.M. (EASTERN TIME)**

The debtors-in-possession (the "Debtors"), by counsel, submit this proposed agenda for the hearing scheduled for July 22, 2019, at 1:30 p.m. (Eastern Time) (the "Hearing") in United States Bankruptcy Court for the Southern District of Indianapolis in the Birch Bayh Federal Building and United States Courthouse, Room 311, 46 East Ohio Street, Indianapolis, IN 46204. The Debtors anticipate that the matters before the Court for this Hearing will take approximately one to two hours.

To appear telephonically,<sup>2</sup> call 1-877-848-7030 and enter Access Code 8891756.

**MATTERS GOING FORWARD<sup>3</sup>:**

1. *Application for Payment of Administrative Expense Pursuant to Section 503* [Doc. No. 389] filed by Precedent Countryside Acquisitions.

Response Deadline: July 15, 2019.

Responses Filed: *None*

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<sup>1</sup> The Debtors include Scotty's Holdings, LLC, Case No. 18-09243-JJG-11 (the "Lead Case"); A Pots & Pans Production, LLC, Case No. 18-09244-JJG-11; Scotty's Thr3e Wise Men Brewing Company, LLC, Case No. 18-09245-JJG-11; Scotty's Brewhouse, LLC, Case No. 18-09246-JJG-11; Scotty's Brewhouse Bloomington, LLC, Case No. 18-09248-JJG-11; Scotty's Brewhouse West Lafayette, LLC, Case No. 18-09250-JJG-11; Scotty's Indianapolis, LLC, Case No. 18-09251-JJG-11; Scotty's Brewhouse Downtown Indianapolis, LLC, Case No. 18-09252-JJG-11; Scotty's Brewhouse Mishawaka, LLC, Case No. 18-09253-JJG-11; Scotty's Brewhouse Fort Wayne, LLC, Case No. 18-09255-JJG-11; Scotty's Brewhouse Carmel, LLC, Case No. 18-09256-JJG-11; Scotty's Brewhouse Butler, LLC, Case No. 18-09257-JJG-11; and Scotty's Brewhouse Waco, LLC, Case No. 18-09258-JJG-11.

<sup>2</sup> Please note that although telephonic participation is generally allowed, parties appearing by telephone may not present evidence, examine a witness, or cross-examine a witness.

<sup>3</sup> Item #s 1-2 will be presented and prosecuted by Mr. I. Gabriel and Mr. C. Combest, special counsel for the Debtors; item # 3 will be presented and prosecuted by Mr. J. Hester and Mr. J. Allman, general counsel for the Debtors.

Status: Parties to report agreement.

2. *Application for Payment of Administrative Expense Pursuant to Section 503* [Doc. No. 266] filed by Jefferson Plaza, LLC.

Response Deadline: July 15, 2019.

Responses Filed: *Debtor's Objection to Application for Payment of Administrative Expense* [Doc. No. 291] filed by Scotty's Brewhouse Downtown Indianapolis, LLC.

Status: Parties to report agreement.

3. *Motion to Reject Executory Contract with Rewards Network Establishment Services, Inc.* [Doc. No. 318] filed by the Debtors.

Response Deadline: July 15, 2019.

Responses Filed: *Response in Opposition to Debtors' Motion to Reject Executory Contract with Rewards Network Establishment Services, Inc.* [Doc. No. 354] filed by Rewards Network Establishment Services, Inc., and its *Supplemental Objection to Debtor's Motion* [Doc. No. 393].

Status: Parties to request matter be reset to August omnibus hearing.

4. *Motion for Authority for Leave to File Class Proof of Claim* [Doc. No. 268] filed by Robert D. Brady, Jr. and Rachel Mequier.

Response Deadline: July 15, 2019.

Responses Filed: *Debtor's Objection to Creditors' Motion* [Doc. No. 293] filed by the Debtors.

Status: Parties to report agreement.

5. *Disclosure Statement to Debtor's Plan of Reorganization* [Doc. No. 394] filed by Scotty's Holdings, LLC

Response Deadline: July 17, 2019.

Responses Filed: *None*.

Status: Debtor to withdraw at the hearing.

6. *Final Hearing on Debtor's Second Request for Additional Post-Petition Financing* [Doc. No. 431] filed by the Debtors.

Response Deadline: July 18, 2019.

Responses Filed: *None*

Status: Debtors to request final order be entered.

7. *Disclosure Statement to Debtor's Plan of Reorganization* [Doc. No. 36] filed by A Pots & Pans Production, LLC under case no. 18-09244-JJG-11.

Response Deadline: July 17, 2019.

Responses Filed: *None*.

Status: Debtor to withdraw at the hearing.

8. *Disclosure Statement to Debtor's Plan of Reorganization* [Doc. No. 34] filed by Scotty's Brewhouse Bloomington, LLC under case no. 18-09248-JJG-11.

Response Deadline: July 17, 2019.

Responses Filed: *None.*

Status: Debtor to withdraw at the hearing.

9. *Disclosure Statement to Debtor's Plan of Reorganization* [Doc. No. 34] filed by Scotty's Brewhouse West Lafayette, LLC under case no. 18-09250-JJG-11.

Response Deadline: July 17, 2019.

Responses Filed: *None.*

Status: Debtor to withdraw at the hearing.

10. *Disclosure Statement to Debtor's Plan of Reorganization* [Doc. No. 34] filed by Scotty's Brewhouse Mishiwaka, LLC under case no. 18-09257-JJG-11.

Response Deadline: July 17, 2019.

Responses Filed: *None.*

Status: Debtor to withdraw at the hearing.

11. *Disclosure Statement to Debtor's Plan of Reorganization* [Doc. No. 34] filed by Scotty's Brewhouse Butler, LLC under case no. 18-09257-JJG-11.

Response Deadline: July 17, 2019.

Responses Filed: *None.*

Status: Debtor to withdraw at the hearing.

Respectfully submitted,

HESTER BAKER KREBS LLC

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*Attorneys for Debtors*

### **CERTIFICATE OF SERVICE**

I hereby certify that on July 22, 2019, a copy of the foregoing *Notice of Agenda of Matters Scheduled for Hearing on July 22, 2019, at, 1:30 P.M. (Eastern Time)* was filed electronically. Notice of this filing will be sent to the following party/parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on July 22, 2019, a copy of the foregoing was mailed by first-class U.S. Mail, postage prepaid, and properly addressed to the following:

n/a

/s/ John J. Allman  
Jeffrey M. Hester  
John J. Allman